

RETIREMENT CHECK:

ARE YOU FALLING BEHIND?

Through proactive and strategic preparation, **you can ensure a comfortable and financially secure retirement.**

3 Tips from AAFMAA Wealth Management & Trust

1 Identify an investment amount that allows you to live your desired lifestyle, without debt, befitting of your risk tolerance, with expected medical costs covered, and with a “legacy number” identified.

2 A military-focused financial professional can help you devise a plan to either increase your wealth or protect your existing wealth.

3 Connect with a financial professional for a complimentary portfolio review.

The trusted military financial professionals with AAFMAA Wealth Management & Trust are here to help you achieve your retirement goals. Email wealthmanagement@aafmaa.com or call 1-910-307-3500 to get started today.



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AAFMAA Wealth Management & Trust LLC

Did You Know?

The average **401(k)** balance from age 50-69 is **\$179,083** with a savings rate of **15.7%**.

According to Fidelity, by age **60** you should have **8.1 times** your current income in investments.

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